The Board will handle matters related to the Non-public Issuance of A Shares in accordance with the requirements of the above approval document and the authorisation of the general meeting of the Company within the prescribed period, and fulfill its disclosure obligations in a timely manner. Investors are advised to pay attention to the investment risks.

Contact information of the issuer and sponsors (lead underwriters) of the Non-public Issuance of A Shares are set out as follows:

1.	**Issuer:**	Flat Glass Group Co., Ltd.
	Contact person:	Office of the Secretary of the Board of Directors
	Telephone:	0573-82793013
	Email:	flat@flatgroup.com.cn
2.	**Sponsor (le d underwriter):**	Guotai Junan Securities Co., Ltd.
	Sponsor representatives:	Zhou Qi, Hu Yiping
	Contact person:	Stock Capital Markets Department
	Telephone:	021-38674877
	Email:	lizhuoxuan020811@gtjas.com heyike010356@gtjas.com

As the Non-public Issu nce of A Sh res is subject to cert in conditions precedent, it m y or m y not proceed. Sh reholders nd potenti l investors re dvised to exercise c ution when de ling in the securities of the Comp ny. Further nnouncement(s) reg rding the det iled terms of the Non-public Issu nce of A Sh res will be m de by the Comp ny s nd when pplic ble. This nnouncement is published for inform tion purpose only nd does not constitute n invit tion or n offer to cquire, purch se or subscribe for the securities of the Comp ny.

By order of the Board
Fl t Gl ss Group Co., Ltd.
Ru n Hongli ng
Chairman

Jiaxing, Zhejiang Province, the People’s Republic of China
27 October 2020

As at the date of this announcement, the executive Directors are Mr. Ruan Hongliang, Ms. Jiang Jinhua, Mr. Wei Yezhong and Mr. Shen Qifu, and the independent non-executive Directors are Mr. Cui Xiaozhong, Ms. Hua Fulan and Mr. Ng Ki Hung.

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