



福萊特玻璃集團股份有限公司
Flat Glass Group Co., Ltd.

INTRODUCTION

E, 2021 (Figure 1), 3.65

THE AGREEMENT

[illegible]

Date: 27 2021

[illegible]

Subject Matter:

Basis of the Consideration:

(Valuation)

31 2021

k

Payment Terms:

- _____ , k. _____
_____ .
- () 60% _____ , 10 _____
_____ E _____ ;
- () 30% _____ , 10 _____
_____ ;
- () _____ , 10% _____ , _____
_____ .

Deposit:

_____ 700. (Deposit) _____
_____ 10 _____

Source of Funding:

_____ ☒ _____, _____, _____.

Conditions Precedent:

_____ E _____, _____ k _____, _____, _____ ☒ _____:

() _____ E _____;

() _____;

() _____ E _____;

() _____ E _____;

() ☒ _____ k E _____;

() ☒ _____;

Long Stop Date:

_____ E _____
_____ 12 _____.

Termination:

_____ E _____, _____:

REASONS FOR AND BENEFITS OF THE ACQUISITION

The acquisition of the company is expected to bring significant benefits to the Group, including the following:

- The acquisition of the company will provide the Group with access to a new market, which is expected to increase the Group's revenue and profitability.
- The acquisition of the company will provide the Group with access to a new technology, which is expected to improve the Group's competitive position.
- The acquisition of the company will provide the Group with access to a new management team, which is expected to improve the Group's operational efficiency.
- The acquisition of the company will provide the Group with access to a new customer base, which is expected to increase the Group's market share.

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- The acquisition of the company will provide the Group with access to a new customer base, which is expected to increase the Group's market share.

INFORMATION OF THE PARTIES INVOLVED

Information of the Group

The Group is a company incorporated in the United Kingdom, with its registered office at [Address]. The Group is a public company, and its shares are listed on the London Stock Exchange. The Group's principal activity is the provision of [Service/Products]. The Group's financial year ends on 31 December.

Information of the Seller

24, 2015, 50% (陳勇), 50% (戚慶亮),

Information of the Target Companies

27, 2011, (3490002020037130149488) 0.2288 k².

6, 2003, (3400002010127140109771) 0.2009 k².

31, 2019, 31, 2020.

Unaudited net profit (loss) (before taxation)	
For the year ended 31 December 2019 (¥ '000)	For the year ended 31 December 2020 (¥ '000)

	-27,031.4	-3,976.9
	-150,821.1	107,729.8

**Unaudited net profit (loss)
(after taxation)**

For the year ended 31 December 2019 (HK\$'000)	For the year ended 31 December 2020 (HK\$'000)
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Unaudited net profit	20,274.2	-3,129.0
Unaudited net loss	-146,434.7	74,589.3

As at 30 June 2021, the Group's total assets were HK\$534,842.4 thousand and its total liabilities were HK\$340,219.2 thousand.

Unaudited total assets (HK\$'000)	Unaudited net assets (HK\$'000)
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Unaudited total assets	534,842.4	48,421.1
Unaudited net assets	340,219.2	-17,432.3

LISTING RULES IMPLICATIONS

As at 30 June 2021, the Group's total assets were HK\$534,842.4 thousand and its total liabilities were HK\$340,219.2 thousand. The Group's net assets were HK\$48,421.1 thousand and its net loss was HK\$17,432.3 thousand. The Group's net assets were 5% of its total assets and its net loss was 25% of its total assets.

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GENERAL

As the Acquisition is subject to the satisfaction of the conditions precedent as provided in the Equity Transfer Agreement which may or may not be fulfilled, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

DEFINITIONS

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安大華東方礦業有限公司(

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27 2011

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2021

安鳳砂礦業集團有限公司(

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24

2015

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k E



安 三力礦業有限責任公司(),



6 2003



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Flat Glass Group Co., Ltd.
Ruan Hongliang

27 2021



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